Attesting an application (California only)

From the dashboard, go to Attestations. Note-- this applies to California region only. There is one pending attestation that must be acknowledged.
Click on the down arrow under Action. Select a test application. The test application details will be shown. Enter your broker first name, last name, and middle initial if available. Click Submit.
A successful attestation screen is shown. Click Dashboard to go back to the dashboard. Once the pending attestation is acknowledged, a status of attested application is shown. In this lesson, you have learned how to register for a broker account, view the broker dashboard and identify regional differences, create a new quote, create an application for clients, create new or update existing contacts, create custom URLs, download a paper enrollment application, PDF, and complete an attestation for California only.